



TD Split Corp.
Summary of Investment Portfolio
August 15, 2015

The Company holds a fixed portfolio of common shares of The Toronto-Dominion Bank and only trades its portfolio in limited circumstances as described in the Company's prospectus. This summary of investment portfolio may change due to ongoing portfolio transactions of the investment fund, and quarterly updates are available on the internet at www.timbercreek.com/td-split-inc or by contacting Investor Relations at (416) 800-1552.

Below is a summary of the Company's investment portfolio as at August 15, 2015.

Net Assets **36,173,635.95**

Name of Security	Percentage of Total Net Assets
Toronto-Dominion Bank Shares	100.06%
Cash	0.36%
Less: Accrued Liabilities	-0.42%
Total Net Assets	100.00%